



CYPRUS

GLOBAL CAPITAL MARKETS



Access to global capital markets



Access to global capital markets for growing companies has never been easier.

Post global financial crisis, the use of Cyprus as a holding company jurisdiction remains highly competitive, with reforms aimed towards attracting foreign investment and upholding the robust financial services sector.

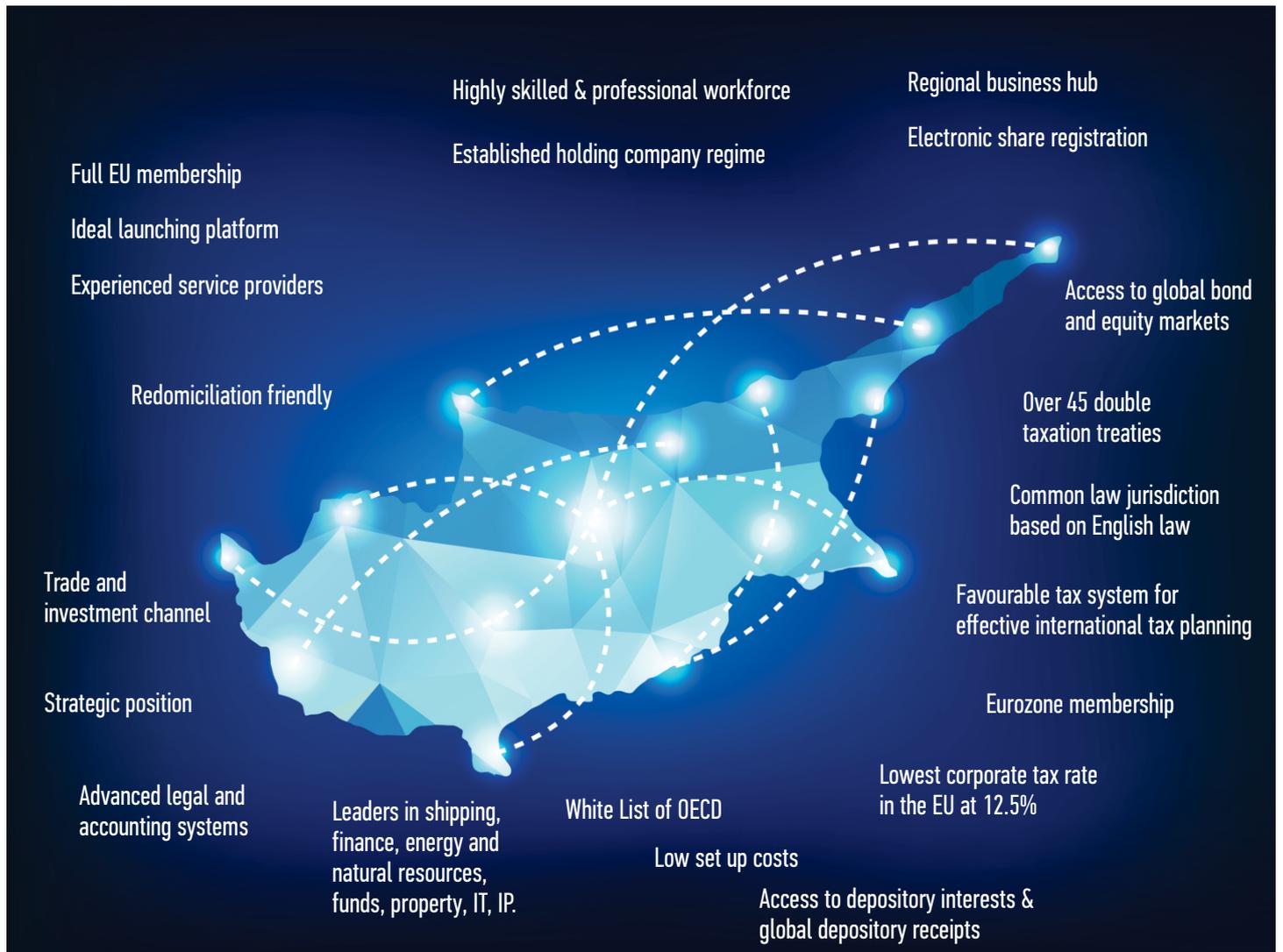
A favourable business environment, coupled with a strong companies law and accounting standards based on IFRS, hold Cyprus true to its long

standing tradition as a holding company jurisdiction and a gateway to global capital markets.

If you are looking to access the world's leading capital markets, then we can provide the platform for you to do so. Together we offer innovative solutions, expert know how and an international reach. We've done it before and we'll keep doing it.

Join us. Access your capital.

Cyprus – Everything you need. Everything that helps.



Cymain Registrars Ltd, in association with LL Law, is a niche local player with powerhouse global suppliers. With over a decade of experience and a specialist team, Cymain has been the gateway for a prestigious list of clients accessing the various segments of the London Stock Exchange (LSE), including the Official List and AIM. For global share registration and depository services, we connect with the world's leading supplier, Computershare Investor Services PLC, whereby issuers

wishing to attract institutional investors and have access to international funding through the world's leading markets, may choose to use Cyprus as their holding company jurisdiction. Issuers may utilise the presence of available specialist platforms from which to seamlessly list and trade securities in the UK and other leading financial markets, with highly innovative solutions, offering safety and transparency for shareholders and potential investors alike.



CYMAIN / LL LAW

- Holding Company formation
- Redomiciliation
- M&A's
- Reverse takeover listings
- Chartered Secretarial services
- Continuous listing obligations
- IPO legal services
- Electronic share registration
- Corporate governance
- Legal due diligence
- Corporate actions
- Legal administration

COMPUTERSHARE

- Registrar services
- Receiving agents and transfer agents
- Direct share listings
- Global Employee share plan solutions
- Cross border solutions
- Global payment solutions
- Depository interests
- Project management
- Meeting and proxy services
- Governance services

Are you a company wanting: • **International Recognition** • **Access to institutional investors** • **Listed Status** • **Funding** • **Exposure** • **Prestige**

Global & Local, Consultation, Market Liaison, Expertise & Experience.

Working together for your needs.

With an increase in the activity of non-EU domiciled issuers/companies looking to redomicile in the EU and seeking a new listing on leading European markets, including the London Stock Exchange (“LSE”), it is vital for these companies to have reliable and experienced service providers to assist in realising their aspirations:

LLLAW

Acting through its group of associated service companies, including Cymain Registrars Ltd, LLLAW is a dynamic and well established results oriented law firm, with over a decade of experience, that puts emphasis on the strength of their client relationship. Our mission is to provide a high quality and reliable professional service to meet the needs of our clients. Our firm is involved in a wide range of legal fields and we offer a comprehensive range of legal solutions to our clients. We strive towards fulfilling each of our client's specific needs, with emphasis on excellence of service, client satisfaction and quick response times. Our knowledge and expertise, coupled with a client-focused approach, enables us to deliver significant value to our diverse clientele. With a reputation for trustworthy advice that is also technically acute, our firm operates at the cutting edge of financial, corporate and resources markets. Our firm has an established list of international clientele and we are associated with and work closely with leading international law firms, accounting firms, clearing houses, brokerage houses, depositories and registrars for international listings. Through mergers and acquisitions, redomiciliations, holding company incorporation or reverse takeovers, LLLaw is the first point of contact for international listings through Cyprus and will guide you in every step of the way.

Computershare

(CPU: ASX) is uniquely placed to provide a global cross-border, bi-lingual, management team to co-ordinate all shareholder logistics and support services. With regional offices throughout the world, Computershare offers a one stop shop for Registry, Receiving Agent and Exchange Agent services. During complex and high profile transactions, Computershare is able to provide a seamless service to issuers, their advisors and their shareholders, including robust connections with domestic and international settlement systems such as CREST, NSD, Euroclear, Clearstream and DTC. Using their global registry expertise and proprietary technology platform, Computershare delivers uniform management information via fast and secure methods of data transfer within its proprietary network. Computershare is a global market leader in corporate actions, transfer agency and share registration, employee equity plans, proxy solicitation and stakeholder communications. Founded in 1978, Computershare is renowned for its expertise in data management, high volume transaction processing, payments and stakeholder engagement. Computershare is represented in all major financial markets and has over 15,000 employees worldwide.



CONTACT INFO

LLLAW – CYMAIN REGISTRARS LTD

Lysandros Lysandrides (CY)

Phone +357 22 104 452

Email: Counsel@LLLaw.eu

Website: www.LLLaw.eu